

What open source lovers want?

Erwin Tenhumberg
Community Development and
Marketing
Open Source Group
Sun Microsystems

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What I will talk about

- OpenOffice.org Developer Surveys
- OpenOffice.org User Surveys
- User Feedback == Potential To-Do List Items



OOoCon Ad-hoc Developer Survey - Top 3

- 1) Build system pain
- 2) Modularization, refactoring, clean-up
- 3) Specifications and code review

n = 25 Participants



Other issues mentioned

- Community management and process
- Translation process, i18n
- Development docs
- Replacing VCL and UI development
- Focus on actual user satisfaction

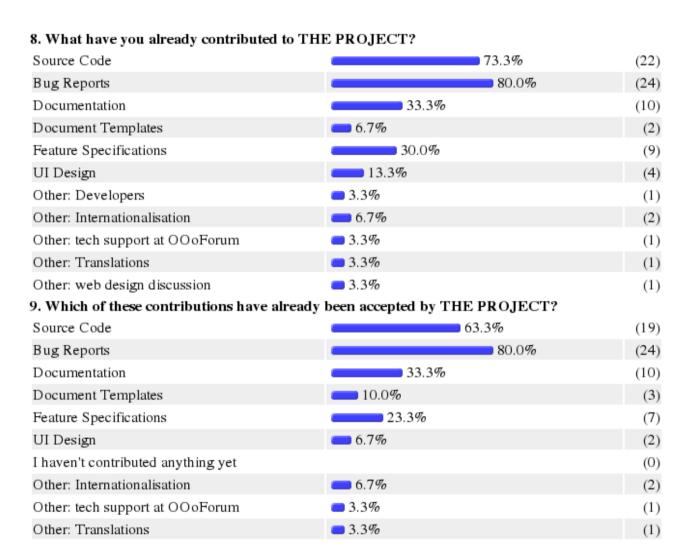


OpenOffice.org Contributor Survey

- Promoted on various developer mailing lists
- Focus on code contributors
- 30 people participated



Contributions of survey participants





OOo Survey: What three things do you like most about OpenOffice.org?

- The high visibility of the project, e.g.
 - > Broadly used end-user product
 - > Best Microsoft alternative
 - Participation from large companies
- The community experience, e.g.
 - Distributed development
 - > Team work via IRC and email
 - > OpenOffice.org Conference (OOoCon)
- Technology exposure / learning new skills, e.g.
 - > UNO

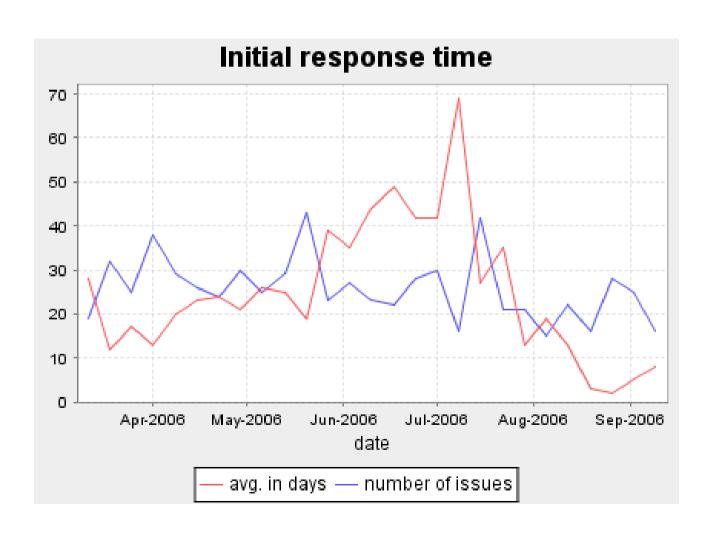


What three things do you find most annoying about OpenOffice.org?

- Bug fix inclusion process, e.g.
 - > Inclusion of bugs takes to long
 - Complex process
- Code complexity
- Lack of documentation
- Build system, e.g.
 - > Builds take too long
 - > Build system not easy to understand
- Project infrastructure, e.g.
 - > Performance and reliability

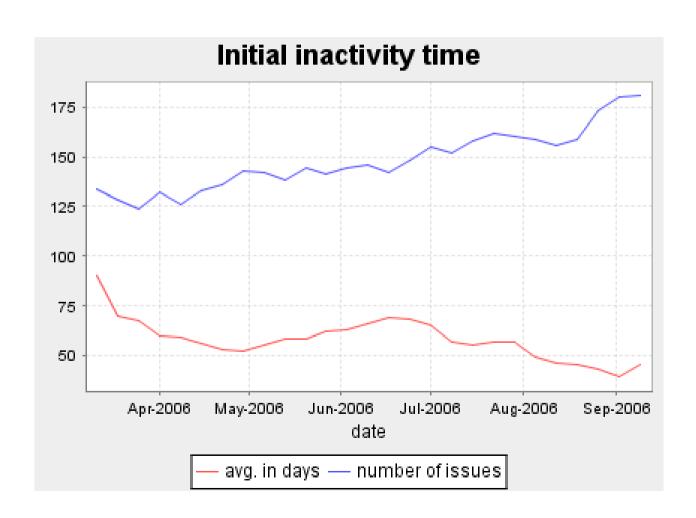


New Patch Metrics: Initial Response Time (IRT)





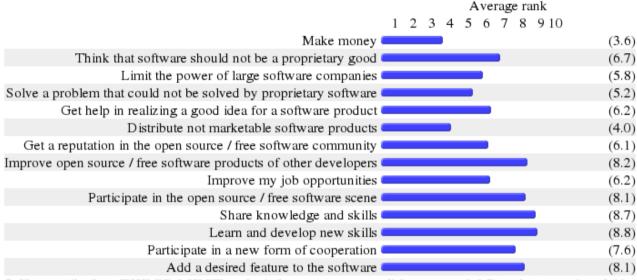
New Patch Metrics: Issue Inactivity Time (IIT)



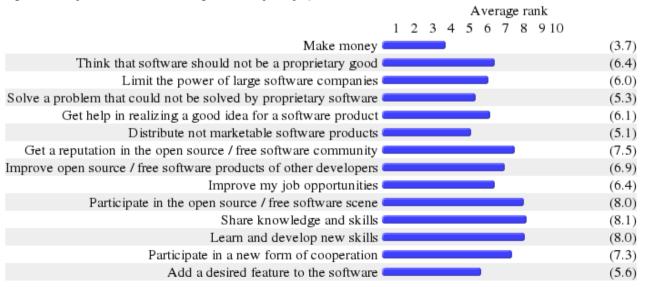


Motivations for Participation

4. IN GENERAL, what motivates you to contribute code to an open source project? Rate between 1 and 10 (1 equals "does not motivate at all" and 10 equals "strong motivator")!



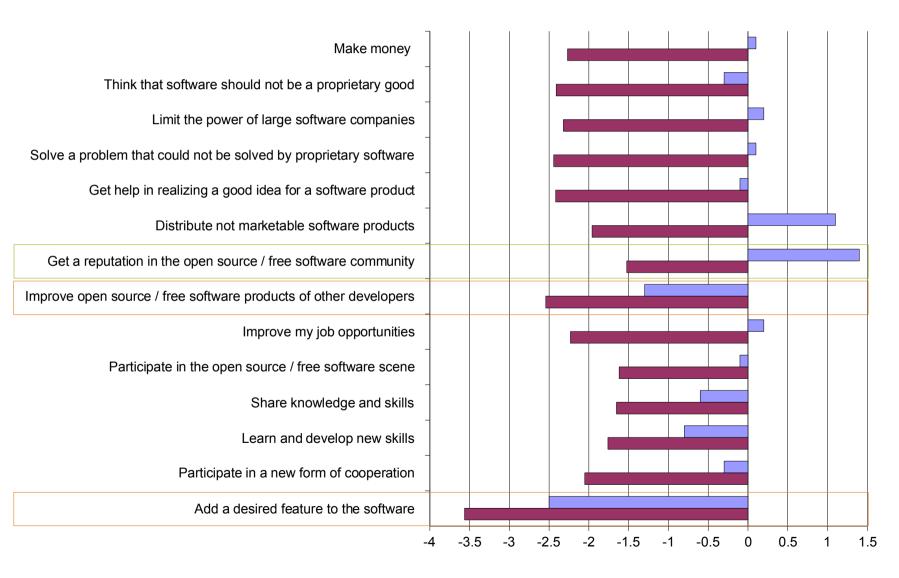
5. How easily does THE PROJECT make it for you to accomplish your goals? Rate between 1 and 10 (1 equals "very difficult" and 10 equals "very easy")!





Motivations - The Good and the Bad

Contributor Goals

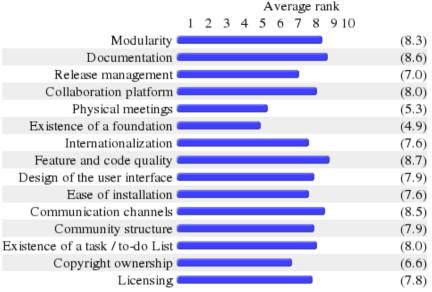




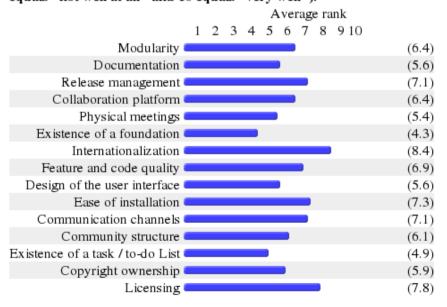


Key influencing Factors

6. IN GENERAL, what do you think are the key influencing factors for community building for an open source project (1 equals "NOT important at all" and 10 equals "very important")!



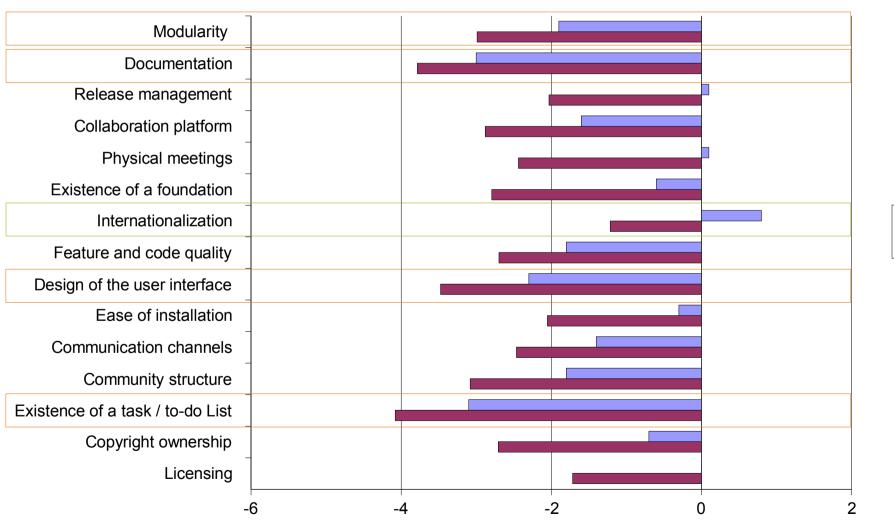
7. How well does THE PROJECT address the different influencing factors? Rate between 1 and 10 (1 equals "not well at all" and 10 equals "very well")!





Influencing Factors - Good/Bad

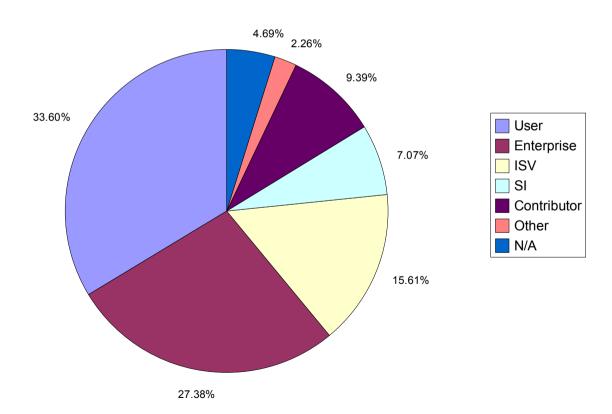
Influencing Factors





OpenOffice.org Developer Survey on development.openoffice.org (ended)

OO.o Developer Interest by Company Type





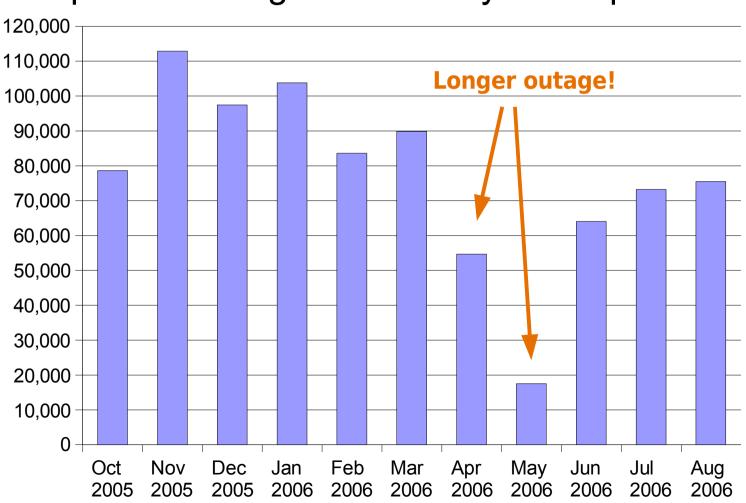
OpenOffice.org User Survey

- Started 20 October 2005, i.e. the launch of OpenOffice.org 2.0
- Only available in English!!!
- People get to the survey via the registration dialog
- Link to the survey has been deactivated by quite a few (Linux) distributions
- More than 900,000 participants so far



More than 2,000 participants per day!!!

OpenOffice.org User Survey Participation





80% new survey participants

Is this the first time you are completing an OpenOffice.org registration survey?

Yes - this is the first time I take the registration survey.	595,535	80.62%
No - I took the same survey on an older OpenOffice.org software		
version.	68,217	9.23%
No - I took the same survey from another computer with the same		
OpenOffice.org software version installed.	20,020	2.71%
No - I have completed an older version of the user survey.	13,188	1.79%
I cannot remember.	41,721	5.65%



More than 60% new users

How long have you been using OpenOffice.org?

I just installed it for the first time.	460,826	62.74%
1-6 months	84,368	11.49%
6-12 months	48,134	6.55%
1-2 years	75,631	10.30%
more than 2 years	65,515	8.92%



How People find out about OpenOpenOffice.org

How did you find out about OpenOffice.org?		
Someone recommended it to me.	257,510	43.35%
I read about it.	203,746	34.30%
A web search (e.g. Google) led me to it.	48,723	8.20%
I found a link on a website other than www.openoffice.org.	44,621	7.51%
It has been installed in my company's desktops	22,085	3.72%
I heard about it on the radio or TV.	10,956	1.84%
At a conference/presentation/public demonstration.	6,341	1.07%



OpenOffice.org Distribution/Acquisition

How did you obtain your copy of OpenOffice.org software?		
Download from the main OpenOffice.org website.	436,501	69.90%
Download from mirror site	73,642	11.79%
Magazine CD.	41,666	6.67%
A friend gave it to me.	20,433	3.27%
Download through peer-to-peer network (bittorrent).	14,449	2.31%
Bundled together with my operating system.	7,903	1.27%
It came pre-installed on my new computer.	7,492	1.20%
Bought OpenOffice.org CD	7,412	1.19%
It has been installed in my company/school/university desktops.	5,127	0.82%
My company/school/university gave me a copy.	4,664	0.75%
Free CD give-away at a public meeting/presentation/trade show.	4,386	0.70%
Bought StarOffice	790	0.13%



Majority is using OpenOffice.org 2.0.x

What version of the OpenOffice.org software do you use?

0.x	1,689	0.24%
1.0	5,099	0.72%
1.0.x	4,838	0.68%
1.1	13,695	1.93%
1.1.x	36,125	5.08%
1.9.x	9,385	1.32%
2.0	319,845	44.98%
2.0.x	260,094	36.57%
I don't know.	60,383	8.49%



Platform Importance

What platform (operating system) are/will you mainly be using OpenOffice.org on?

WindowsXP	569,209	79.64%
Linux(Intel x86)	43,231	6.05%
Windows2000	42,428	5.94%
Windows98(SE/ME)	31,741	4.44%
Mac OS X	15,963	2.23%
WindowsNT4.0	3,007	0.42%
Other	2,502	0.35%
Windows95	1,647	0.23%
FreeBSD	1,439	0.20%
Linux(PowerPC)	1,387	0.19%
Solaris	568	0.08%



OpenOffice.org Users by Country (Top 15)

What country do you live in?		
United States	196,990	27.39%
Germany	74,722	10.39%
France	68,719	9.56%
United Kingdom	47,055	6.54%
Canada	28,804	4.01%
Italy	25,514	3.55%
Netherlands	22,322	3.10%
Australia	16,469	2.29%
Brazil	14,346	2.00%
Spain	12,656	1.76%
Belgium	12,031	1.67%
Japan	11,983	1.67%
Poland	11,174	1.55%
Switzerland	9,250	1.29%
Norway	8,894	1.24%



Importance of Languages (Top 15)

What language do/will you mainly work in when you use your OpenOffice.org software?

English (en)	367,797	51.70%
Deutsch (de)	80,846	11.36%
Français (fr)	77,419	10.88%
Nederlands (nl)	23,423	3.29%
Espaňol (es)	23,008	3.23%
Italiano (it)	21,832	3.07%
Português do Brasil (br)	11,509	1.62%
Japanese (ja)	11,223	1.58%
Polish (pl)	9,397	1.32%
Russian (ru)	8,811	1.24%
Norwegian (no)	7,986	1.12%
Dansk (da)	7,954	1.12%
Chinese (zh-CN, zh-TW)	6,933	0.97%
Česky (cs)	6,099	0.86%
Suomi (fi)	5,760	0.81%



Primary Use of OpenOffice.org

Where are/will you primarily using OpenOffice.org?

at home	541,154	75.28%
at work	136,989	19.06%
at university	29,011	4.04%
at school	11,722	1.63%



Industries / Verticals

What is the industry sector/vertical of your company?

Other	46,068	23.33%
IT: Software / Hardware / Services	36,965	18.72%
Education / Research / Science	28,363	14.36%
Manufacturing	13,118	6.64%
Government / Defense / Military	10,333	5.23%
Healthcare	8,928	4.52%
Financial Services	8,927	4.52%
Media/Entertainment/Publishing	8,251	4.18%
Retail Trade	7,808	3.95%
Telecommunication	6,136	3.11%
Automotive	4,669	2.36%
Not for Profit / Church	4,541	2.30%
Legal	4,122	2.09%
Energy	3,941	2.00%
Agriculture	3,273	1.66%
Life Sciences	2,007	1.02%



Company Sizes

How many office suite users does your company have?

1-9	92,212	49.56%
10-99	32,695	17.57%
100-999	18,287	9.83%
1,000-9,999	9,809	5.27%
10,000-99,999	4,485	2.41%
100,000 and more	2,291	1.23%
I do not know.	26,269	14.12%



Switch/Migration Rate

What is the percentage of those users that have already switched to OpenOffice.org? 0% 19.52% 35,528 1-19% 55,433 30.46% 11,847 6.51% 20-39% 11,106 6.10% 40-59% 60-79% 6,064 3.33% 5,653 80-99% 3.11% 19,318 100% 10.62% I don't know. 37,032 20.35%



Feature Area Importance

What tasks do you frequently do (at least one per month)?		
Create and modify TEXT document templates	561,512	65.88%
Create new TEXT documents based on existing templates	473,579	55.56%
Open/read TEXT documents	646,919	75.90%
Create and modify SPREADSHEET document templates	333,603	39.14%
Create new SPREADSHEET documents based on existing templates	313,975	36.84%
Open/read SPREADSHEET documents	416,289	48.84%
Generate/create/develop/modify MACROS	103,615	12.16%
Use documents containing MACROS	137,965	16.19%
Use financial and statistical FORMULAS	200,224	23.49%
Create and modify PRESENTATION document templates	253,587	29.75%
Create new PRESENTATION documents based on existing templates	257,775	30.24%
Open/read/view PRESENTATION documents	335,248	39.33%
Create new desktop/Access-like DATABASES	156,873	18.41%
Use desktop/Access-like DATABASES	186,822	21.92%



Opportunities for Complementary Products

What else would you like to learn about?		
OpenOffice.org Books	205684	24.13%
Databases	171387	20.11%
OpenOffice.org Training	166617	19.55%
OpenOffice.org Support	147161	17.27%
Linux Desktops	146321	17.17%
Clipart Graphics	142913	16.77%
Document Templates	142398	16.71%
Development Tools	107359	12.60%
MS Exchange Alternatives	92694	10.88%
(Macro) Migration Tools	68574	8.05%
(Macro) Migration Services	60372	7.08%
Integrated solutions for your industry sector/vertical	49196	5.77%



About 70% of the users are not interested in contributing back to OpenOffice.org – Can we change that?

Would you be interested in contributing to the OpenOffice.org project? If yes, what would you mainly want to do?

No, I'm not interested.	468,893	69.04%
Help with QA and testing	75,023	11.05%
Create and distribute CDs	26,672	3.93%
Donate money	24,568	3.62%
Translate documentation	20,820	3.07%
Do marketing	18,639	2.74%
Write documentation	17,084	2.52%
Write bug fixes	10,499	1.55%
Help to localize the application	10,193	1.50%
Provide help on mailing lists	6,756	0.99%



What users want, and what new developers could look at



Top-12 Wishes ("announce", Dec. 2004)

- Microsoft interoperability incl. macro support
- Microsoft Access clone/alternative
- Performance and stability
- Groupware client (PIM / Microsoft Outlook clone/alternative)
- Dictionaries, spell checking, grammar checking
- Mac version
- Modern UI
- PDF export and import
- Bibliographic tool
- AutoUpdate
- Support for distributed editing / collaboration
- Document templates



Top Barriers for Businesses (User Survey)

- Microsoft compatibility (including roundtrip)
- Inertia
- Existing vendor relationship
- Training costs
- Visibility of OpenOffice.org
- Open source / non-Microsoft mistrust
- Third party integration/support
- Existing Microsoft Office licenses
- Missing Outlook alternative
- Missing VBA macro support
- Support availability (internal and external)
- Migration costs
- Usability



Top Annoyances (User Survey, 1 of 2)

- Microsoft Office compatibility
- Startup performance
- General performance
- Ease-of-use
- Stability
- Microsoft UI compatibility
- Memory usage
- Macro recorder



Top Annoyances (User Survey, 2 of 2)

- Mail merge
- Developer documentation
- Base functionality
- Microsoft Access import/support
- Chart functionality
- Bullets and numbering
- Poor HTML export
- Online help



Things that should be added (1 of 2)

- Improved compatibility (including rountrip)
- Outlook alternative
- MS Access alternative (including reports)
- Better macro recorder/editor
- PDF import
- VBA macro migration/conversion
- HTML/XHTML editor (including CSS support)

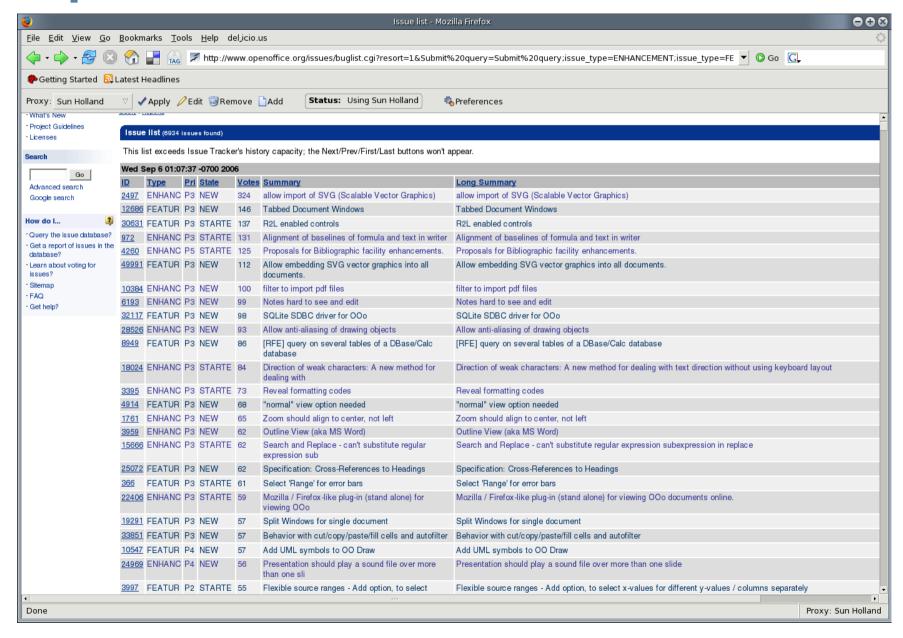


Things that should be added (2 of 2)

- Improved/extended PDF export (e.g. security features)
- More/better photo editing features
- More/better templates
- Grammar check
- Developer documentation
- More/better dictionaries
- Better PivotTable support

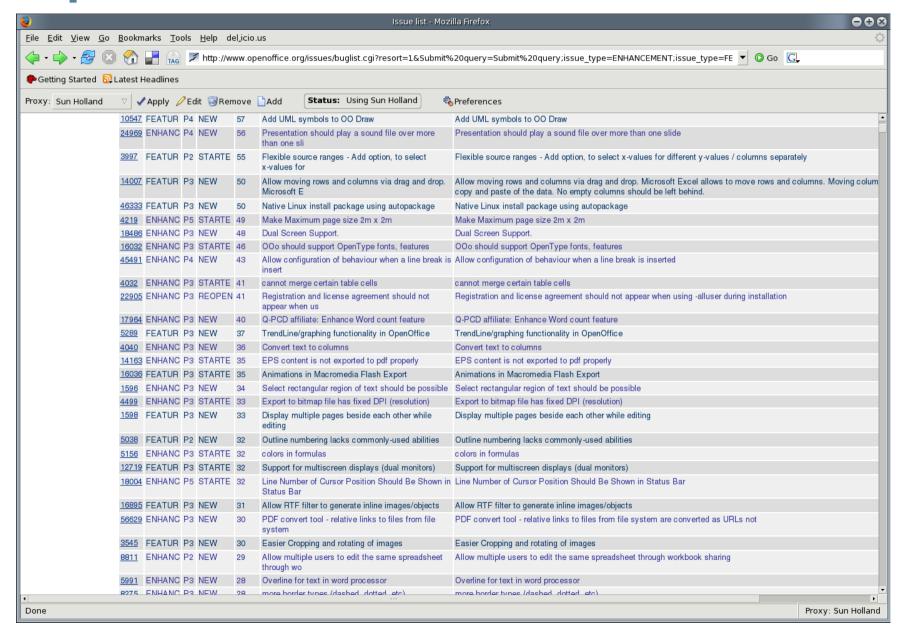


Top Issue Tracker RFE's





Top Issue Tracker RFE's





Next steps

- "Deep dive" into the survey data
- Redesign of the user survey e.g. elimination of some open ended questions and insufficient answer options
- Setup of (a) new developer survey(s)
- Creation of "job descriptions" (i.e. to-do list items) based on the user survey and Issue Tracker data
- Finding ways to move people up the "open source loyalty ladder", i.e. turning users into evangelists and evangelists into contributors